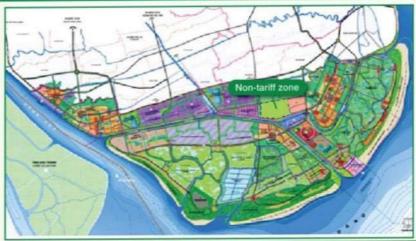
TECHNICAL INFRASTRUCTURE PROJECT OF NON-TARIFF ZONE



| Name of project | Technical Infrastructure Project of Non-tariff zone |
|-----------------------------------|--|
| Sector | Technical infrastructure of non-tariff zone |
| Project location | Dinh An Economic Zone, Long Toan Commune, Duyen Hai Town |
| Objectives and scale | Objectives: The non-tariff zone is located at the Northeastern pole, in the North of Tra Vinh Canal, in Long Toan Commune, Duyen Hai District. This location is the focal point of convergence of the external transport network, including waterways, roads and airways, almost the center of the development poles; On the one hand, it is closely associated with Long Toan port and Tra Vinh canal, on the other hand, it is associated with the main external directions of the EZ, creating favorable conditions for goods to entering and leaving. Scale: 501 ha This area is expected to arrange: management and administration area, commerce, service, production, entertainment, warehouse and other supporting and serving functions, etc. |
| Actual state of the project | Investment in infrastructure is being called. The land area serving the project will be cleared and assigned to investors when implementing the project |
| Project lifecycle | 50 years and may be renewed according to regulations. |
| Investment form | Joint venture, 100% domestic or foreign investment |
| Search partner | Domestic and foreign investors |
| Advantages of the project | The project is in the field entitled to special investment incentives, which are invested in economic zones. The South borders Long Toan port area; The North borders the reserve land area for construction of Long Toan airport; The East borders the inner town of Duyen Hai town; and the West borders the industrial and the industrial service area of Dinh An Economic Zone. About 10 km from National Highway 53, adjacent to Route No. 01 of the Economic Zone, which has been fully invested; about 2 km from center of Duyen Hai Town, about 51 km from Tra Vinh City, and about 180 km from Ho Chi Minh City in the direction of Co Chien Bridge. |
| Total expected investment capital | 5,160 billion VND (224 million USD). |

1. Investment support:

a) Support for site clearance compensation:

- The province will be responsible for site clearance of the project, the investor will carry out the procedures for renting land and paying the land rent according to regulations.
- Or the investor will be responsible for site clearance of the project:
- + The province supports 10% of the cost of compensation for site clearance, resettlement or construction investment costs of technical infrastructure work items for investors to invest in construction and business of infrastructure of functional zones in Economic Zones and Industrial Parks.
- + The cost of site clearance for the project will be gradually deducted from the land rent according to regulations.

b) Technical infrastructure investment support:

 The provincial budget is invested in the construction of roads, electricity and water supply from the connection point to the fence of the Industrial Park.

In case the investor advances the funds to invest in the construction of roads, electricity and water supply from the connection point to the fence of the Industrial Park, the province will refund within 03 years after the project is accepted and put into use and support 100% of the bank interest rate (if any) according to the loan contract with a domestic commercial

bank. In case of advance funding with capital of enterprises or borrowing capital from foreign banks, the support interest rate shall be calculated according to the interest rate of Bank for Investment and Development - Tra Vinh Branch within the above time limit.

c) Support in recruitment and training of employees.

d) Support and creation of all favorable conditions for investors to implement the project on schedule. Support for promotion and invitation of investors for secondary projects.

2. Reference information for investors (Costs of electricity, water, transportation, labor, etc.):

- Electricity price: From 970 to 3,076 VND/kwh (equivalent to 0.06 to 0.18 USD/kwh).
- Business water price: 8,600 VND/m³ (equivalent to 0.41 USD/m³).
 - Transport price from Tra Vinh to Ho Chi Minh City:
- + Roadway: 1,500,000 2,500,000 VND/ton (equivalent to 65 108 USD/ton);
- + Waterway: 800,000 1,500,000 VND/ton (equivalent to 34.7 65 USD/ton)
- Land rent: 240,000 VND/m²/50 years (equivalent to 10.52 USD/m²/50 years).
- Average cost of hiring employees: 6,000,000 VND/month (equivalent to 260 USD).

58